$l,034,000

Cass County, Texas

Tax Note, Series 2016 (BB&T-Final)

Debt Service Schedule

|  |  |
| --- | --- |
|  | **Fiscal** |
|  **Date Principal Coupon**  | **Interest** | **Total P+I** | **Total** |
| 08/30/2016 |  |  |  |
| 02/15/2017 | 7,819.63 | 7,819.63 |  |
| 08/30/2017 | 141,000.00 | 1.650% | 8,SJO.SO | 149,530.50 |  |
| 09/30/2017 |  |  |  |  | 157,350.13 |
| 02/l5/2018 | -- | 7,367.25 | -- | 7,367.25 |
| 08/30/2018 | 143,000.00 |  | 1.650% |  | 7,367.2S |  |  | 150,367.25 |  |
| 09/30/2018 |  |  |  |  |  |  |  |  | 157,734.SO |
| 08/30/2019 |  |  |  |  | 6,187.50 |  |  | 6,187.50 |  |
| 08/15/2019 | 145,000.00 |  | 1.650% |  | 6,187.50 |  |  | 151,187.50 |  |
| 09/30/201902/15/2020 |  | -- |  | -- | 4,991.25 | --- | ..,\_ .. | 4,991.25 | 157,375.00 |
| 08/15/2020 | 148,000.00 | 1.650% | 4,991.25 | 152,991.25 |  |
| 09/30/2020 |  |  |  |  | 157,982.SO |
| 02/15/2021 |  |  | J,770.25 | 3,770.25 |  |

09/30/2021

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| 08/15/2021 -- | 1S0,000.00 | 1.650% | J,770.2S | 153,770.25 | 157,540.50 |
| OUIS/2022 |  |  | 2,532.75 | 2,532.75 |  |
| 08/15/2022 | 152,000.00 | 1.650% | 2,532.75 | 154,532.75 |  |
| 09/30/2022 |  |  |  |  | m,065.SO |
| 02115/2023 |  |  | 1,278.7S -- 1,278.75 |  |
| 08/IS/202309/30/2023 | 155,000.00 | 1.650% | 1,278.75 | 156,278 75 | 157,557.50 |
| **Total** | **$1,034,000.00** |  | **S68,605.63** | **Sl,102,605.63** |  |

 **Yield Statistics**

|  |  |  |  |
| --- | --- | --- | --- |
| Bond Year Dollars Average Life Average C011pon |  |  | $4,157.924.021 1.6500001% |
| Net interest Cost (NIC) |   |   | l.6500001% |
| TI\IC interest Cost (TIC) |   |  | 1.6500670% |
| Bond Yield for Arbitrage Purpose |  |  | 1.6500670% |
| All Inclusive Cost (AIC) |  |  | 2.5090679% |
| **IRS Form 8038** |  |  |  |
| Net Interest Cost |  |  | 1.6500001% |
|  |  |  | 4.021 Years |

**Ce** TX CO· T"" **Note** I SINGLE PURPOSE I 813/2016 I 10:01 **AM**

# Wells Nelson & Associates, LLC

Public Finance